UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

ANDERSON KILL & OLICK, P.C.,

Plaintiff,

- against -

BRAY & GILLESPIE, INC.; BRAY & GILLESPIE MANAGEMENT, LLC; CHARLES A. BRAY and JOSEPH GILLESPIE

Defendants.

Index No. 1:08-cv-4565 (AKH) (RLE)

7.1 STATEMENT

Pursuant to Federal Rule of Civil Procedure 7.1 [formerly Local General Rule 1.9] and to enable District Judges and Magistrate Judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel for (a private non-governmental party) certifies that Anderson Kill & Olick, P.C. has no corporate parents or affiliates. It has two wholly owned subsidiaries: Anderson Kill Loss Advisors and Anderson Kill Insurance Services.

July 1, 2008

Respectfully Submitted, ANDERSON KILL & OLICK, P.C.

Attorneys for the Plaintiff: Anderson Kill & Olick, P.C.

By: /s/ JEFFREY E. GLEN
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